



Mark Widlowski

CLTC
Financial Representative

Honors & Distinctions:

- President, Gold Key Advisors
- Past President, Metro Business Builders
- Member, NAIFA
- Volunteer, Alzheimer's Association

“There is nothing more personally satisfying to me than to help someone identify their personal dreams and then to set them along the right course to fulfilling them. This is true in my personal life with my two sons and professionally as I walk alongside each client toward their financial future.”

A former professional umpire for six years, Mark Widlowski understands that a winning formula requires the right mix of strategy, dedication, teamwork, and experience. Now a financial advisor for the past eight years, Mark applies the same personal philosophy to his efforts to protect the assets and promote the financial security of individuals and small business owners.

With a firm personal belief that open communication is the basis of healthy client relationships, Mark dedicates himself to identifying the unique financial goals of each individual client and recommending the most appropriate combination of strategies to get them from where they are to where they want to be. Services include life, long-term care and disability insurance as well as business continuity strategies, qualified and nonqualified retirement

plans, key person insurance, and executive bonus strategies for small business owners.

Mark is insurance licensed in Georgia, Florida, and Alabama, and has earned FINRA Series 6, 7, 63, and 65 securities licenses as well. He believes in a team approach to financial strategies, utilizing a range of resources and experts to fully explore the opportunities available to each client in order to custom-fit a solution in line with their personal goals and lifestyle.

Mark also believes in giving back to his community. He is a basketball official on the high school and college level, and he is an active volunteer with the Alzheimer's Association. He resides in Alpharetta with his wife, Karen, and their two sons, Kevin and Kasey.

1-678-338-4438
mwidlowski@askifg.com
www.AskIFG.com

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