Todd A. Turner, CFP®
Managing Director & COO

Todd re-joined Henderson Financial Group, Inc., in January 2009 to assist in the firm's effort to maintain the high standards of care, while preparing HFG to be in a position to serve more families, professionals and businesses that seek their services. As Chief Operating Officer, he is responsible for the day-to-day operational and client care activities. As a CERTIFIED FINANCIAL PLANNER™ practitioner, Todd also serves as the firm's Director of Financial Planning. He previously worked for HFG from 1995 to 1999.

Experience in wealth management and financial services since 1995 assists him in focusing the firm's talented team members on constantly improving the HFG client experience. Working closely with the President/Chief Executive Officer, Todd is responsible for optimization of firm revenue and growth; expense, cost and margin control; and annual financial goal management. He is responsible for leading and managing a wide array of technical services and client centered programs. On an ongoing basis, he reviews the operational services offered and develops new programs as needs emerge. Additionally, he assists firm leadership in planning, organizing and implementing top down firm initiatives.

Previously serving as an Officer with a privately held nationally chartered boutique Trust and Investment Management firm until 2008, he fulfilled the fiduciary duty to trust beneficiaries and private investors alike. The role also served as custodian, agent and trustee for private investors, Estates, Irrevocable Life Insurance Trusts, Rabbi Trusts, Employee Stock Ownership Plans, 401(k)'s, Defined Benefit Plans and Defined Contribution Plans. He authorized expenditures and deposits into accounts and filed various federal and state tax returns regarding trusts and ERISA qualified plans. Todd also directed the firm's efforts in providing Legal, Accounting and CFP continuing education credits to area Attorneys, Certified Public Accountants and Certified Financial Planners.

Professionally, he remains an active member of the Estate Planning Council of Middle Tennessee, the Financial Planning Association of Middle Tennessee and the Nashville Chapter of the National Association for Insurance and Financial Advisors. Todd is a graduate of Austin Peay State University; Cannon Financial Institute and The College for Financial Planning and attended The Nashville School of Law. Having a sense of community, Todd is an active and founding member of his Church Men's Club, dutifully volunteering for most all worthwhile activities they sponsor. He is appointed to the Boy Scout's of America Pack 1291 Council Committee, making Pack policy and administering Pack by-laws.

Todd and his wife, Linette, are happily married with two sons, Andy and Bradley. They are active members in their church and enjoy family time, traveling, sports and spending time outdoors. They reside in Williamson County.