



*“Now more than ever, it’s important to have a trusted and knowledgeable resource that can answer your questions and calm your concerns as you continue to plan for the future.”*

## Alan G. Moore

CLU, ChFC, CLTC, LUTCF  
President & CEO

### Honors & Distinctions:

- John Hancock Field Quality Award Winner
- John Hancock Citation Award Winner
- GAMA Silver Agency
- Past President, John Hancock Financial Network Managing Partners Association
- Past President, Society of Financial Service Professionals—Nashville Chapter
- Past President, Bellevue Rotary
- Former Board Member, Goodwill Industries
- Current Member, Downtown Rotary Club
- Current Member, Financial Planning Association

For more than 25 years, Alan Moore has been helping individuals and small businesses protect their assets and pursue their financial goals. A Nashville native with a bachelor’s degree in economics from the University of Tennessee, Alan began his career in financial services in 1985. Rising to the level of sales manager before acquiring the firm in 1995, Alan then moved to establish the company’s new identity as Innovative Financial Group.

Alan’s leadership has led to the continued growth of IFG and the development of a team of inspired professionals who are dedicated to the innovative difference. He recognizes that every financial strategy must be a living document with an active, engaged professional providing guidance and adjusting the course as necessary in order to ensure each client achieves their dreams.

In his personal practice, Alan specializes in closely held business planning and estate planning. He is a registered representative and investment advisor representative with Signator Investors, Inc., and is insurance and securities licensed in numerous states. Alan holds the professional designations of Chartered Life Underwriter (CLU); Chartered Financial Consultant (ChFC) from American College in Bryn Mawr, Penn.; Certified in Long-Term Care (CLTC); and Life Underwriter Training Council Fellow (LUTCF).

Alan resides in Bellevue with his wife Diana and their son Spencer.

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